

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <div style="text-align: right;">Debtors.¹</div>	§ § § § § § § § §	Chapter 11 Case No. 22-90273 (MI) (Jointly Administered)
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**FIRST FEE STATEMENT OF MILLER BUCKFIRE & CO., LLC AND
STIFEL, NICOLAUS & CO., INC. AS INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM OCTOBER 11, 2022 THROUGH DECEMBER 31, 2022**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249], each party receiving notice of this fee statement shall have until 4:00 p.m. (prevailing Central Time) on the day that is 21 days after service of this fee statement to object to the fees and expenses requested herein. Upon the expiration of such 21-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

Name of Applicant:	Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc.	
Applicant's role in case:	Investment Banker to the Official Committee of Unsecured Creditors	
Date Order of employment signed:	December 5, 2022 [Docket No. 611]	
Time period covered by this fee statement:	Beginning of Period	End of Period
	October 11, 2022	December 31, 2022
Summary of Total Fees and Expenses Requested		
Total amounts awarded in all prior fee statements:	—	
Total fees requested in this fee statement: ²	\$300,000.00	
20% holdback:	\$60,000.00	
Total fees requested less 20% holdback:	\$240,000.00	
Total expenses requested in this fee statement:	\$863.09	
Total fees and expenses requested in this fee statement (less 20% holdback):	\$240,863.09	
Total actual professional hours covered by this fee statement:	1,183.0	
Average hourly rate for professionals:	No hourly rate	

² This total is composed of Monthly Fees of \$150,000, which became due on November 1 and December 1, 2022, each as more particularly defined and described in the *Order (I) Authorizing the Employment and Retention of Miller Buckfire as Investment Banker Effective as of October 11, 2022, and (II) Granting Related Relief* [Docket No. 611].

Professionals

Stifel Nicolaus and Miller Buckfire professionals rendering services during the Fee Period were:

Professional	Hours
John D'Amico, Managing Director, Miller Buckfire	142.0
Yoon Song, Director, Miller Buckfire	272.0
Ruben Sahakyan, Director, Stifel Nicolaus	59.0
Benjamin Schwartz, Associate, Miller Buckfire	288.0
Drew Wong, Associate, Stifel Nicolaus	56.0
Braiden Brousseau, Associate, Stifel Nicolaus	57.5
Sean Hughes, Analyst, Miller Buckfire	308.5
Total:	1,183.0

Stifel Nicolaus and Miller Buckfire do not charge hourly rates to the Committee and no hourly rates are associated with these professionals.

Hours by Matter

Hours expended by these professionals by matter during the Fee Period were:

Matter Number	Matter Description	Total Hours
1	Company Diligence and Stakeholder Discussions	146.0
2	Business Operations and Forecast	35.0
3	Case Administration	68.0
4	Committee of Unsecured Creditors Discussions / Meetings	37.5
5	Fee/Employment Applications	4.0
6	Fee/Employment Objections	0.5
7	Strategy Discussions with Counsel	50.5
8	Plan and Disclosure Statement Review	39.5
9	Court Filings Preparation and Review	11.0
10	Bankruptcy Court Attendance	20.0
11	Analysis for Committee of Unsecured Creditors	540.5
12	Recovery Analysis	47.0
13	M&A Process	179.0
14	DIP Process	4.5

Total: 1,183.0

Summary of Expenses by Category

Expense Category	Expenses
Postage	0
Business Meals & Entertainment	0
Airfare and Related Fees	0
Overtime Meals	319.43
Telecommunications	0
Hotel	0
Local Transportation	543.66
Rail and Ground Transportation	0
Graphical Support Services	0
Legal Expenses	0
Total:	\$863.09

Pursuant to sections 328 and 330 of chapter 11 of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order (I) Authorizing the Employment and Retention of Miller Buckfire as Investment Banker Effective as of October 11, 2022, and (II) Granting Related Relief* [Docket No. 611] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 249], (the “**Interim Compensation Order**”), Miller Buckfire & Co., LLC (“**MB&Co.**”) and Stifel Nicolaus Stifel, Nicolaus & Co., Inc. (together with MB&Co., “**Miller Buckfire**”), investment banker to the official committee of unsecured creditors (the “**Committee**”) of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, submits this fee statement (this “**Fee Statement**”) requesting: (i) interim allowance of compensation for professional services in the amount of \$300,000.00 and reimbursement of out-of-pocket expenses in the amount of \$863.09 for the period October 11, 2022 through December 31, 2022 (the “**Fee Period**”); (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay Miller Buckfire fees in the amount of \$240,000.00 (80% of \$300,000.00) and 100% of out-of-pocket expenses in the amount of \$863.09, for a total amount of \$240,863.09; and (iii) such other and further relief as the Court deems proper.

Summary of Exhibits

1. In support of this Fee Statement, attached are the following exhibits:
 - **Exhibit A** sets forth the time records maintained by Miller Buckfire for the Fee Period; and
 - **Exhibit B** sets forth information regarding the expenses for which Miller Buckfire is seeking reimbursement for the Fee Period.

2. The Committee retained Miller Buckfire as its investment banker on October 11, 2022. On December 5, 2022, this Court entered the Retention Order. Miller Buckfire's work for the Committee is ongoing.

Terms of Compensation and Reimbursement

3. The Retention Order authorized the Committee to employ and retain Miller Buckfire pursuant to the terms of the letter agreement attached to the Retention Order (the "**Engagement Letter**"), subject to certain modifications set forth in the Retention Order.

4. The Engagement Letter, as modified by the Retention Order, entitles Miller Buckfire to detailed compensation and reimbursement terms that were substantively negotiated among Miller Buckfire, the Committee and the Debtors.

Reservation of Rights and Notice

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, Miller Buckfire reserves the right to submit additional fee statements or an amended fee statement that includes additional fees and expenses for the Fee Period not included herein.

6. Notice of this Fee Statement has been provided to the Notice Parties (as defined in the Interim Compensation Order). Miller Buckfire submits that such notice is sufficient and that no other or further notice need be provided.

Dated: February 8, 2023
New York, New York

By: /s/ John D'Amico
John D'Amico
Managing Director
Miller Buckfire & Co., LLC

Exhibit A**Time Records by Timekeeper****Banker Name: John D'Amico**

Date	Project Code	Hr	Description
10/12/22	3 - Case Administration	2.0	Internal MB calls / meetings to discuss case and workstreams
10/12/22	9 - Court Filings Preparation and Review	1.0	Review court filings
10/12/22	13 - M&A Process	0.5	Call with Jefferies
10/12/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Portage Point
10/12/22	2 - Business Operations and Forecast	1.0	Provide comments on weekly cash flow forecast
10/12/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review advisor fees, design template for analysis
10/13/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Provide comments on and review Debtor Fee Comparable Analysis
10/13/22	13 - M&A Process	0.5	Review M&A log provided by Jefferies
10/13/22	3 - Case Administration	0.5	Internal MB calls to discuss status of advisor fee studies and comments
10/14/22	13 - M&A Process	0.5	Call with Jefferies to discuss marketing processes
10/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Provide comments on and review Debtor Fee Comparable Analysis
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	13-week Cash flow call with Portage Point Partners
10/15/22	2 - Business Operations and Forecast	0.5	Analyze 13-week cash flow
10/15/22	14 - DIP Process	0.5	Review DIP proposal
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/16/22	3 - Case Administration	0.5	Internal MB discussion
10/16/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/17/22	14 - DIP Process	0.5	Discussion with potential investor
10/17/22	3 - Case Administration	0.5	Internal MB discussion
10/17/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/17/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss case matters
10/18/22	2 - Business Operations and Forecast	1.0	Call with PPP regarding ongoing cash flow due diligence
10/18/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/18/22	2 - Business Operations and Forecast	0.5	Review and discuss Stifel team's cash flow due diligence questions
10/19/22	2 - Business Operations and Forecast	1.0	Call with Portage Point
10/19/22	2 - Business Operations and Forecast	0.5	Call with Stifel team
10/19/22	3 - Case Administration	0.5	Internal MB call

10/19/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review and provide comments on information request list
10/19/22	13 - M&A Process	3.5	Review and analyze draft bids
10/19/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/20/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Regroup Call with UCC and advisors
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP to discuss liquidity analysis
10/20/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on study
10/20/22	14 - DIP Process	1.0	Review and provide comments on DIP proposal summary
10/20/22	2 - Business Operations and Forecast	0.5	Review and provide comments on liquidity variance analysis
10/21/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on current draft of M&A, DIP and liquidity slides
10/21/22	3 - Case Administration	0.5	Internal team call to discuss work streams and due diligence list
10/23/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/23/22	2 - Business Operations and Forecast	0.5	Review revised cash flow forecast
10/24/22	1 - Company Diligence and Stakeholder Discussions	0.5	Provide comments on information request list
10/24/22	13 - M&A Process	0.5	Review latest sale information
10/24/22	1 - Company Diligence and Stakeholder Discussions	0.5	Due diligence call with PPP
10/24/22	3 - Case Administration	1.0	Internal MB team call
10/24/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss sale
10/25/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on materials for weekly UCC update
10/25/22	10 - Bankruptcy Court Attendance	0.5	Hearing
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/25/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and provide comments on weekly UCC update
10/26/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Calls with MWE, Jefferies and PPP
10/26/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	3 - Case Administration	0.5	Internal call
10/27/22	13 - M&A Process	1.0	Calls with Jefferies and prospective buyers
10/27/22	13 - M&A Process	1.5	Review bids for assets
10/27/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide comments on weekly UCC update regarding sale
10/28/22	13 - M&A Process	0.5	Internal MB call to discuss presentation

10/28/22	13 - M&A Process	1.5	Continue to review transaction documents and provide comments on presentation to UCC
10/28/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Committee call to discuss proposed transaction
10/28/22	3 - Case Administration	0.5	Internal MB call to debrief on UCC call, discuss next work streams
10/28/22	13 - M&A Process	1.5	Review bid proposals to prepare for call with Jefferies
10/28/22	13 - M&A Process	0.5	Call with Debtors advisors
10/30/22	3 - Case Administration	0.5	Internal MB call
10/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Discussion with PPP
10/30/22	13 - M&A Process	1.0	Review and comment on deck for weekly UCC meeting
10/31/22	3 - Case Administration	0.5	Internal MB call to review workstreams
10/31/22	13 - M&A Process	0.5	Review revised SPA and TSA
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Review and comment on bid summary analysis deck for weekly UCC meeting
10/31/22	13 - M&A Process	0.5	Review final transaction documentation
11/1/22	2 - Business Operations and Forecast	0.5	Review weekly liquidity variance deck
11/1/22	2 - Business Operations and Forecast	0.5	Call with PPP
11/1/22	13 - M&A Process	1.0	Review and comment on deck for weekly UCC meeting
11/1/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss case matters
11/2/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on presentation materials for weekly UCC meeting
11/2/22	13 - M&A Process	1.0	Call with Jefferies regarding bid updates
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly committee call
11/2/22	13 - M&A Process	0.5	Call with Debtors, Committee and advisors to discuss sale
11/2/22	10 - Bankruptcy Court Attendance	0.5	Emergency hearing on sale / failure to fund purchase price
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/6/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on liquidity and M&A analyses for weekly UCC update
11/6/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review insider payments
11/7/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comments on weekly committee materials
11/7/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/8/22	13 - M&A Process	0.5	Review new bid
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with PPP
11/8/22	13 - M&A Process	0.5	Call with Jefferies
11/8/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
11/8/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on committee presentation materials

11/9/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review of UCC presentation slides and prepare for committee call
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	13 - M&A Process	1.5	Various discussions with MWE and Jefferies regarding sale process
11/10/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors Advisors
11/11/22	3 - Case Administration	0.5	Internal MB call
11/11/22	13 - M&A Process	1.5	Review draft APAs
11/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly UCC update
11/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtors' advisors
11/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Prepare for call with MWE
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal MB discussion
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on liquidity and M&A analyses for weekly UCC update
11/15/22	13 - M&A Process	4.0	Review auction related documents as circulated and prepare for auction
11/15/22	13 - M&A Process	9.0	Attend Auction
11/15/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Committee update materials on M&A process
11/16/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on liquidity and M&A analyses for weekly UCC update
11/16/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/17/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss various committee information requests
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' counsel
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors' advisors
11/17/22	2 - Business Operations and Forecast	1.0	Review cash flow variance analysis
11/17/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Discussion with Stifel team
11/18/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly update
11/21/22	13 - M&A Process	0.5	Review updated bid documents
11/21/22	13 - M&A Process	1.5	Review and analyze de minimus asset sale proposals
11/21/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE
11/22/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and provide final comments on liquidity variance and M&A update
11/22/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP to discuss liquidity and relevant case matters
11/22/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE
11/22/22	12 - Recovery Analysis	1.0	Review liquidation analysis and supporting information
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis

11/25/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors advisors
11/25/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review analysis
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Review Disclosure Statement and Plan
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Review liquidation analysis
11/28/22	3 - Case Administration	1.0	Internal MB team meeting
11/29/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies for M&A process discussion
11/29/22	10 - Bankruptcy Court Attendance	0.5	Court hearing
11/29/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly UCC materials
11/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and comment on weekly UCC materials
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC call
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	1.0	Review Disclosure Statement and Plan
12/4/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
12/5/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing analysis summaries for weekly UCC update
12/6/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing analysis summaries for weekly UCC update
12/7/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/7/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review update for weekly UCC meeting
12/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
12/13/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets, claims and cash flow forecast
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Reveiw Weekly UCC Update
12/16/22	10 - Bankruptcy Court Attendance	1.0	Court attendance

12/19/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review Weekly UCC Update
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/22/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
12/22/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review Weekly UCC Update
12/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
12/29/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
TOTAL HOURS		142.0	

Banker Name: Yoon Song

Date	Project Code	Hr	Description
10/12/22	3 - Case Administration	2.0	Internal MB calls / meetings to discuss case and workstreams
10/12/22	9 - Court Filings Preparation and Review	2.5	Review first day declaration, cash management motion and bid procedure motion
10/12/22	13 - M&A Process	0.5	Call with Jefferies
10/12/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Portage Point
10/12/22	2 - Business Operations and Forecast	1.5	Review weekly cash flow forecast
10/12/22	3 - Case Administration	1.0	Various emails and calls with committee counsel and debtor advisors on case matters
10/12/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review advisor fees, design template for analysis
10/13/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Spread / review fee study
10/13/22	1 - Company Diligence and Stakeholder Discussions	1.5	Begin reviewing materials in data room
10/13/22	13 - M&A Process	0.5	Review M&A log provided by Jefferies
10/13/22	3 - Case Administration	0.5	Oversee internal new deal set up procedures
10/13/22	3 - Case Administration	0.5	Internal MB calls to discuss status of fee studies and comments
10/14/22	13 - M&A Process	0.5	Call with Jefferies
10/14/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit comparable fee analysis
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	13-week Cashflow call with Portage Point
10/15/22	2 - Business Operations and Forecast	2.5	Analyze liquidity forecast, review and edit forecast presentation
10/15/22	14 - DIP Process	0.5	Review DIP proposal
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/16/22	3 - Case Administration	0.5	Internal MB discussion
10/16/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Review M&A and DIP proposals and edit presentation materials accordingly
10/17/22	14 - DIP Process	0.5	Discussion with potential investor

10/17/22	3 - Case Administration	0.5	Internal MB discussion
10/17/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Draft, review and turn comments for Committee update presentation covering M&A, DIP and cash flows
10/17/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
10/18/22	2 - Business Operations and Forecast	1.5	Continue to review cash flow forecast and prepare for call with Portage Point
10/18/22	2 - Business Operations and Forecast	1.0	Discussions with PPP
10/18/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/18/22	2 - Business Operations and Forecast	1.0	Review and discuss Stifel team's cash flow due diligence questions
10/18/22	3 - Case Administration	1.0	Various emails throughout the day
10/19/22	2 - Business Operations and Forecast	1.0	Call with Portage Point
10/19/22	2 - Business Operations and Forecast	0.5	Call with Stifel
10/19/22	3 - Case Administration	0.5	Internal MB call to discuss questions from committee member and next steps
10/19/22	1 - Company Diligence and Stakeholder Discussions	1.5	Continue reviewing dataroom and information received, edit due diligence request list accordingly
10/19/22	13 - M&A Process	1.5	Review and analyze draft bids
10/19/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/20/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Regroup Call with UCC and advisors
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP
10/20/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and provide comments on Fee study
10/20/22	14 - DIP Process	1.5	Review and edit DIP proposal summary
10/20/22	2 - Business Operations and Forecast	1.0	Review and analyze liquidity variance analysis
10/20/22	2 - Business Operations and Forecast	1.0	Liquidity update email to MWE
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.5	Analyze and determine additional due diligence required and send request to PPP
10/21/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review dataroom and look for key documents, customers and other legal document request
10/21/22	1 - Company Diligence and Stakeholder Discussions	1.5	Continue to edit and add to due diligence request list based on information review
10/21/22	6 - Fee/Employment Objections	0.5	Finalize fee study slide
10/21/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on current draft of M&A, DIP and liquidity slides
10/21/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Investigate into MWE's inquiries regarding customer contracts
10/21/22	3 - Case Administration	0.5	Internal team call
10/21/22	3 - Case Administration	1.0	Various emails and discussions on case matters
10/23/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Edit UCC presentation materials, provide comments to team

10/23/22	2 - Business Operations and Forecast	1.0	Review and analyze revised cash flow forecast
10/24/22	1 - Company Diligence and Stakeholder Discussions	0.5	Review and edit due diligence request list
10/24/22	13 - M&A Process	1.5	Review latest PSA and TSA
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Due diligence call with PPP, follow-up emails regarding diligence questions
10/24/22	13 - M&A Process	1.5	Review bank statements, customer list and deposit information
10/24/22	3 - Case Administration	1.0	Internal MB team calls to discuss work streams
10/24/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review presentation materials on potential transaction, revised cash flows, M&A update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss sale potential transaction
10/24/22	13 - M&A Process	0.5	Review M&A log from Jefferies
10/24/22	13 - M&A Process	1.0	Numerous emails and calls regarding potential transaction
10/25/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Sale process slides and supporting due diligence and analyses
10/25/22	1 - Company Diligence and Stakeholder Discussions	0.5	Prepare questions for Debtors following call with MWE
10/25/22	9 - Court Filings Preparation and Review	0.5	Review TSA prior to hearing
10/25/22	10 - Bankruptcy Court Attendance	0.5	TSA hearing
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/25/22	2 - Business Operations and Forecast	0.5	Review payroll spreadsheet from PPP
10/25/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Sale process slides and supporting due diligence and analyses
10/25/22	3 - Case Administration	1.0	Various emails and calls throughout the day with counsel, MB team and others
10/26/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Various emails, calls and in person discussions(MWE, internal MB, Jefferies, PPP)
10/26/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Sale process slides and supporting due diligence and analyses
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee Call
10/27/22	13 - M&A Process	0.5	Call with Jefferies for M&A status update
10/27/22	3 - Case Administration	0.5	Internal call to discuss status of workstreams and key items for the day
10/27/22	13 - M&A Process	1.0	Calls with Jefferies and prospective buyers
10/27/22	13 - M&A Process	1.5	Continue to review transaction documents and research potential impact of transaction
10/27/22	13 - M&A Process	1.5	Review and analyze bids
10/27/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Draft and edit presentation to committee regarding bid analysis
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review various information from Debtor advisors
10/27/22	3 - Case Administration	1.0	Various emails and calls with committee counsel and debtor advisors on case matters
10/28/22	13 - M&A Process	0.5	Internal MB call to discuss presentation
10/28/22	13 - M&A Process	1.5	Continue to review transaction documents and provide comments on presentation to UCC

10/28/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Committee call to discuss proposed transaction
10/28/22	3 - Case Administration	0.5	Internal MB call to debrief on UCC call, discuss next work streams
10/28/22	4 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Call with committee member who missed earlier call to discuss proposed transaction
10/28/22	13 - M&A Process	1.5	Review bid proposals to prepare for call with Jefferies
10/28/22	13 - M&A Process	0.5	Call with Debtors advisors on bids received and next steps
10/28/22	5 - Fee/Employment Applications	0.5	Log hours
10/28/22	3 - Case Administration	1.5	Various emails and calls with committee counsel and debtor advisors on case matters
10/30/22	3 - Case Administration	0.5	Internal MB call to review bid summary and discuss other workstreams
10/30/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Discussion with PPP regarding Customer Deposits and follow up communications with MB team and counsel
10/30/22	13 - M&A Process	1.0	Review and comment on bid summary analysis
10/31/22	3 - Case Administration	0.5	Internal MB call to review workstreams
10/31/22	13 - M&A Process	1.5	Review revised SPA and TSA
10/31/22	13 - M&A Process	0.5	Call with Jefferies for update on bids
10/31/22	3 - Case Administration	0.5	Assist counsel locating key documents for legal review
10/31/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Draft and send email to committee member on follow-up items
10/31/22	9 - Court Filings Preparation and Review	1.5	Review of SOFA statements
10/31/22	10 - Bankruptcy Court Attendance	1.0	Attend 341 meeting telephonically
10/31/22	13 - M&A Process	1.5	Review and edit bid summary
10/31/22	5 - Fee/Employment Applications	0.5	Log hours
10/31/22	3 - Case Administration	1.5	Various emails and calls with committee counsel and debtor advisors on case matters
10/31/22	13 - M&A Process	0.5	Review final transaction documentation
11/1/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review SOFA schedules
11/1/22	2 - Business Operations and Forecast	1.5	Review weekly variance report and email with PPP regarding forecast
11/1/22	2 - Business Operations and Forecast	0.5	Call with PPP to discuss cash flows and status of other analyses
11/1/22	13 - M&A Process	1.5	Review revised bid summary presentation and provide edits to team
11/1/22	3 - Case Administration	1.0	Various emails and calls with committee counsel and debtor advisors on case matters
11/1/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss case matters
11/1/22	2 - Business Operations and Forecast	1.5	Review revised variance analysis / email PPP to ask related question
11/2/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Final review of committee materials and make last edit
11/2/22	13 - M&A Process	2.0	Review bid materials and notes to prepare for call; call with Jefferies to get updates on bids
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly committee call

11/2/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review and analyze SOFA and other information
11/2/22	13 - M&A Process	0.5	Call with Debtor, Committee and advisors
11/2/22	5 - Fee/Employment Applications	0.5	Log hours
11/2/22	10 - Bankruptcy Court Attendance	0.5	Emergency hearingg
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE to prepare for meeting with Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	2.5	Diligence sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/5/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit liquidity and M&A analyses, discuss with team
11/6/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and edit liquidity and M&A analyses
11/6/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and analyze insider payments
11/7/22	9 - Court Filings Preparation and Review	1.5	Review amended SOFAs and Schedules emailed from MWE
11/7/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review customer contract information from MWE
11/7/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Review and edit weekly committee materials
11/7/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP customer contract questions
11/7/22	2 - Business Operations and Forecast	1.0	Cash flow due diligence communications with PPP
11/8/22	13 - M&A Process	0.5	Review bids
11/8/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare for call with PPP
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with PPP
11/8/22	13 - M&A Process	0.5	Call with Jefferies to discuss new bid and updates on other bids
11/8/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
11/8/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Review and edit / comment on committee presentation materials
11/8/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review existing customer deposit data and follow-up diligence requests to PPP regarding customer contracts
11/9/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Final review of UCC presentation slides and prepare for committee call
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP
11/9/22	13 - M&A Process	1.5	Various discussions with MWE, Jefferies, internal MB
11/10/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors Advisors
11/10/22	13 - M&A Process	2.0	Continue to review and analyze bids
11/10/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Develop materials for liquidity and M&A update and discuss with team
11/10/22	9 - Court Filings Preparation and Review	1.5	Review MB slides on SOFAs and Schedules

11/11/22	3 - Case Administration	0.5	Internal MB call
11/11/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review liquidity and M&A update and discuss comments with team
11/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review unredacted schedules
11/11/22	13 - M&A Process	1.5	Review and analuze draft APAs in advance of auction
11/12/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review latest draft of liquidity and M&A update materials and edit materials
11/13/22	3 - Case Administration	1.0	Emails during the day regarding aucion
11/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Debtor advisors
11/13/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review latest draft of liquidity and M&A update materials and edit materials
11/14/22	2 - Business Operations and Forecast	1.5	Analyze cash flow variance and discuss with team questions for PPP
11/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review existing materials to prepare for call w MWE
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal MB discussion
11/14/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review, edit and discuss liquidity and M&A analyses / slides throughout the day
11/15/22	13 - M&A Process	2.0	Numerous emails and calls regarding auction; review auction related documents as circulated; prepare for auction otherwise
11/15/22	13 - M&A Process	9.0	Auction attendance
11/15/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Committee update materials on M&A process
11/16/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications (emails / call) with PPP on clarification questions
11/16/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Final review of committee materials, provide comments and prepare for call
11/16/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/16/22	9 - Court Filings Preparation and Review	1.5	Review and analyze debtors SOFA and Schedules / internal discussion and communication regarding same
11/16/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Follow-up on committee member requests
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Call with PPP to discuss various committee information requests and related follow up emails
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtors' counsel
11/17/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors advisors
11/17/22	10 - Bankruptcy Court Attendance	1.0	Listen in on 341 Creditors Meeting
11/17/22	2 - Business Operations and Forecast	1.5	Review and analyze cash flow variance analysis
11/17/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Communications with Stifel team regarding bid
11/18/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Track down committee member information request on customer deposits
11/18/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review, edit liquidity update
11/21/22	13 - M&A Process	0.5	Review updated documentation

11/21/22	13 - M&A Process	1.5	Review and analyze de minimus asset sale proposals and provide feedback
11/21/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE
11/22/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review and provide final comments on liquidity variance and M&A update
11/22/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
11/22/22	7 - Strategy Discussions with Counsel	1.0	Discussion with
11/22/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Follow-up internal discussions / emails and follow-up with Jefferies on additional questions
11/22/22	12 - Recovery Analysis	1.0	Review and analyze liquidation analysis and supporting information
11/23/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP regarding liquidation analysis
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
11/25/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with Debtors advisors
11/25/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review analytical considerations from Stifel team
11/26/22	3 - Case Administration	1.5	Review committee communication emails, memos and motions circulated by MWE
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Review Disclosure Statement and Plan
11/28/22	8 - Plan and Disclosure Statement Review	1.0	Analyze liquidation analysis
11/28/22	3 - Case Administration	1.0	Internal MB team meeting to discuss key workstreams
11/29/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review sale update materials and comment
11/29/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies
11/29/22	10 - Bankruptcy Court Attendance	0.5	Sale hearing
11/29/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review update to committee presentation materials and liquidation / recovery analysis and provide editorial comments
11/30/22	1 - Company Diligence and Stakeholder Discussions	0.5	Review preliminary claims registrar
11/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Final review of committee presentation
11/30/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review and edit presentation materials for UCC call
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC call
11/30/22	1 - Company Diligence and Stakeholder Discussions	0.5	Discuss with team follow up information / analyses to request to Jefferies
12/1/22	3 - Case Administration	0.5	Internal MB team meeting to discuss next steps
12/1/22	1 - Company Diligence and Stakeholder Discussions	1.5	Review follow-up responses from Jefferies and discuss internally
12/2/22	2 - Business Operations and Forecast	1.0	Review and diligence revised cash flow forecast from PPP
12/2/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review and edit information request to PPP

12/2/22	3 - Case Administration	0.5	Internal MB team catch up call
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.5	Review, edit and discuss with team presentation materials
12/5/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Meet with MB team to discuss latest draft of presentation slides for committee
12/5/22	9 - Court Filings Preparation and Review	1.0	Calls / email communications with PPP and communications with MWE regarding timing of DS / Liquidation Analysis filings
12/5/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review latest draft of liquidity and M&A update materials and comment
12/5/22	12 - Recovery Analysis	1.0	Continue to review liquidation analysis and supporting schedules
12/6/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with PPP to discuss liquidation analysis, liquidity and other information
12/7/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE to discuss case matters
12/7/22	3 - Case Administration	1.0	Misc. Emails and communications
12/7/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Final review of committee materials and prepare for call
12/7/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly committee call
12/7/22	2 - Business Operations and Forecast	1.0	Review and analyze cash flow variance analysis from PPP
12/7/22	3 - Case Administration	1.0	Review project workstreams including inquiries from committee members and delegate tasks to team
12/7/22	12 - Recovery Analysis	1.0	Review asset spreadsheet from PPP and discuss with MB team analyses to conduct
12/8/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review asset summary template and comment
12/8/22	12 - Recovery Analysis	1.0	Review remaining asset schedule and discuss with team
12/8/22	13 - M&A Process	0.5	Review emergency motion documents
12/8/22	13 - M&A Process	0.5	Call with Jefferies for M&A process update
12/8/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtor advisors
12/9/22	13 - M&A Process	0.5	Misc. Emails and documents regarding Asset sale and related payables
12/9/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review and analyze cash flow variance report from PPP, note questions to ask PPP
12/9/22	2 - Business Operations and Forecast	1.0	Communications with MB team regarding cash flow items, questions from MWE
12/12/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review liquidity variance and asset summary analyses
12/12/22	3 - Case Administration	0.5	Internal team meeting to discuss current work stream
12/12/22	13 - M&A Process	0.5	Review purchase documents
12/13/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review various information received from PPP and prepare for weekly call
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with PPP
12/13/22	2 - Business Operations and Forecast	1.0	Review and edit / comment on liquidity and asset sale summary slides
12/13/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE to discuss case matters and committee call
12/13/22	1 - Company Diligence and Stakeholder Discussions	1.0	Review information from PPP and draft follow-up questions

12/13/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review UCC presentation materials and provide comments
12/14/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Review UCC presentation and prepare for Committee Call
12/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss due diligence questions previously emailed
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Committee Call
12/14/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and analyze revised claims analysis and preliminary responses to due diligence questions, develop follow-up questions
12/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with Debtor advisors
12/15/22	8 - Plan and Disclosure Statement Review	0.5	Review and analyze revised liquidation analysis
12/15/22	8 - Plan and Disclosure Statement Review	1.0	Review UCC objection to DS and look into inquiries from MWE
12/16/22	8 - Plan and Disclosure Statement Review	1.0	Review and analyze revised Disclosure Statement and Plan filed previous night
12/16/22	8 - Plan and Disclosure Statement Review	1.0	Emails and calls with PPP and WE regarding liquidation analysis
12/16/22	10 - Bankruptcy Court Attendance	1.0	Attend Disclosure Statement hearing telephonically
12/19/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Look into MWE's questions on liquidation analysis and reach out to PPP for questions
12/19/22	8 - Plan and Disclosure Statement Review	0.5	Internal call with Stifel team to discuss equipment sales
12/19/22	8 - Plan and Disclosure Statement Review	1.0	Review, analyze and discuss revised liquidation analysis
12/19/22	8 - Plan and Disclosure Statement Review	1.0	Review Amended DS and POR (including subsequent update); analyze preference payments
12/20/22	8 - Plan and Disclosure Statement Review	0.5	Compare SOFA statement to Plan supplement schedules on preference payments
12/20/22	8 - Plan and Disclosure Statement Review	0.5	Discussions with PPP and follow-ups with MWE regarding disclosure statement schedules
12/20/22	3 - Case Administration	0.5	Internal discussions on UCC materials
12/20/22	10 - Bankruptcy Court Attendance	1.0	Disclosure statement hearing
12/20/22	7 - Strategy Discussions with Counsel	0.5	Weekly call with MWE to discuss case matters and committee call
12/20/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review UCC presentation materials and provide edits
12/21/22	13 - M&A Process	0.5	Call and follow-up emails with Jefferies on asset sale updates
12/21/22	13 - M&A Process	1.0	Review asset sale documents and discuss via calls / emails internally to evaluate sale
12/21/22	2 - Business Operations and Forecast	0.5	Weekly Call with PPP
12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly Committee call
12/22/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors advisors
12/27/22	13 - M&A Process	0.5	Emails to company advisors regarding abandoned assets and follow-up to MWE

12/27/22	2 - Business Operations and Forecast	0.5	Review notes and prepare for call with PPP
12/27/22	2 - Business Operations and Forecast	1.0	Weekly update call with PPP
12/27/22	7 - Strategy Discussions with Counsel	0.5	Draft and send update email to MWE
12/27/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Review and comment on UCC presentation materials
12/29/22	2 - Business Operations and Forecast	0.5	Review weekly cash flow variance from PPP
12/29/22	13 - M&A Process	0.5	Email communications regarding sale of initially abandoned assets
12/29/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly call with Debtors professionals
TOTAL HOURS		272.0	

Banker Name:**Ruben Sahakyan**

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	13 - M&A Process	1.0	Call with Jefferies
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/14/22	1 - Company Diligence and Stakeholder Discussions	3.0	Internal Planning and Analyssis
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/18/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies to discuss marketing process
10/26/22	13 - M&A Process	6.0	Review and diligence on assets

10/26/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	13 - M&A Process	2.0	Internal Discussion SGMP
10/27/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
11/2/22	13 - M&A Process	0.5	Call with Jefferies
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	13 - M&A Process	1.0	Internal Discussion SGMP
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/16/22	13 - M&A Process	0.5	Auction
11/30/22	13 - M&A Process	1.0	Internal Disucssion SGMP
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
TOTAL HOURS		59.0	

Banker Name:**Ben Schwartz**

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare initial fee study
10/12/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Update fee study
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP
10/13/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare liquidity analysis for Weekly UCC Update
10/13/22	1 - Company Diligence and Stakeholder Discussions	1.5	Correspondence regarding fee study
10/13/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Update fee study
10/14/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Update liquidity analysis for Weekly UCC Update
10/14/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update fee study
10/14/22	13 - M&A Process	1.0	Call with Jefferies
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	2.0	Address various kick-off administrative tasks

10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP
10/15/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/17/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Prepare initial presentation for UCC
10/18/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Weekly UCC Update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	2.0	Call with UCC, advisors and management
10/21/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Weekly UCC Update
10/21/22	1 - Company Diligence and Stakeholder Discussions	2.0	Internal correspondence regarding Weekly UCC Update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/24/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies
10/25/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Weekly UCC Update
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
10/26/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
10/27/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies
10/27/22	13 - M&A Process	0.5	Internal discussion
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors
10/28/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/31/22	13 - M&A Process	0.5	Call with Jefferies
10/31/22	13 - M&A Process	0.5	Internal discussion

10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale Hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE
11/1/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/2/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final changes to Weekly UCC Update
11/2/22	13 - M&A Process	0.5	Call with Jefferies
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE to prepare for meeting with Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/4/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Prepare liquidity analysis for Weekly UCC Update
11/7/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Bid Proposal Summary for Weekly UCC Update
11/8/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP
11/8/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE
11/9/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final changes to Weekly UCC Update
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Preparing SOFA and SOFL Analysis
11/10/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Preparing SOFA and SOFL Analysis
11/10/22	13 - M&A Process	1.0	Call with Debtors' advisors
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/11/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare liquidity and bid analysis for committee meeting
11/13/22	7 - Strategy Discussions with Counsel	0.5	Call with Debtors' advisors
11/14/22	3 - Case Administration	3.0	Prepare liquidity and bid analysis for committee meeting
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/15/22	13 - M&A Process	9.0	Auction attendance
11/16/22	13 - M&A Process	0.5	Auction
11/17/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with the UCC
11/17/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Preparing SOFA and SOFL Analysis
11/18/22	11 - Analysis for Committee of Unsecured Creditors	9.0	Preparing SOFA and SOFL Analysis
11/20/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Preparing SOFA and SOFL Analysis

11/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Discussion with MWE
11/22/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
11/22/22	12 - Recovery Analysis	7.5	Review and analyze liquidation analysis and supporting information
11/23/22	1 - Company Diligence and Stakeholder Discussions	0.5	Communications with PPP regarding liquidation analysis
11/23/22	12 - Recovery Analysis	0.5	Internal MB call to discuss liquidation analysis
11/25/22	1 - Company Diligence and Stakeholder Discussions	1	Weekly call with Debtors advisors
11/25/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare analytical considerations from Stifel team
11/26/22	3 - Case Administration	3.5	Prepare committee communication emails, memos and motions circulated by MWE
11/27/22	8 - Plan and Disclosure Statement Review	11	Disclosure Statement and Plan Analysis
11/28/22	8 - Plan and Disclosure Statement Review	6	Analyze liquidation analysis
11/28/22	3 - Case Administration	1	Internal MB team meeting to discuss key workstreams
11/29/22	11 - Analysis for Committee of Unsecured Creditors	7.5	Prepare materials on the sale and marketing process
11/29/22	1 - Company Diligence and Stakeholder Discussions	1	Weekly call with PPP
11/29/22	13 - M&A Process	0.5	Call with Jefferies
11/29/22	10 - Bankruptcy Court Attendance	0.5	Sale hearing
11/30/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Review and edit presentation materials for UCC call
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1	Weekly UCC call
11/30/22	1 - Company Diligence and Stakeholder Discussions	0.5	Discuss with team follow up information / analyses to request to Jefferies
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	2.5	Review Disclosure Statement and Plan
12/2/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Preparing Plan and Disclosure Statement Summary for weekly UCC update
12/3/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
12/5/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing analysis summaries for weekly UCC update
12/6/22	1 - Company Diligence and Stakeholder Discussions	1.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing analysis summaries for weekly UCC update
12/7/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Weekly call with the UCC
12/7/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Preparing remaining asset summary for weekly UCC meeting

12/7/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
12/9/22	2 - Business Operations and Forecast	1.0	Internal discussion regarding questions received from MWE
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
12/13/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/13/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets, claims and cash flow forecast
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	3 - Case Administration	1.0	Misc. Emails and communications
12/15/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
12/16/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/19/22	11 - Analysis for Committee of Unsecured Creditors	3.5	Prepare Weekly UCC Update
12/20/22	3 - Case Administration	0.5	Internal discussions on UCC materials
12/20/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE
12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/22/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
12/22/22	11 - Analysis for Committee of Unsecured Creditors	2.5	Prepare Weekly UCC Update
12/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
12/28/22	5 - Fee/Employment Applications	2.5	Aggregate team's October and November hour logs
12/29/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
	TOTAL HOURS	288.0	

Banker Name: Drew Wong

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	12 - Recovery Analysis	1.0	Call with Jefferies to discuss marketing process
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/18/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss marketing process
10/26/22	12 - Recovery Analysis	6.0	Review and diligence on assets
10/26/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/27/22	12 - Recovery Analysis	2.0	Internal Discussion SGMP
10/27/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/28/22	12 - Recovery Analysis	0.5	Internal discussion regarding proposed sale
10/28/22	12 - Recovery Analysis	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/31/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale Hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting

11/2/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
11/4/22	12 - Recovery Analysis	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	12 - Recovery Analysis	1.0	Internal Discussion SGMP
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/16/22	12 - Recovery Analysis	0.5	Auction
11/30/22	12 - Recovery Analysis	1.0	Internal Discussion SGMP
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
TOTAL HOURS		56.0	

Banker Name: Braiden Brousseau

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration	2.0	Address various kick-off administrative tasks
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/14/22	12 - Recovery Analysis	1.0	Call with Jefferies to discuss marketing process
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	1.0	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties for Weekly UCC Update
10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondence regarding Weekly UCC Update
10/18/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Update Marketing Process Summary and Recommended DIP and M&A Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Update Marketing Process Summary and Recommended M&A and DIP Parties for Weekly UCC Update
10/19/22	11 - Analysis for Committee of Unsecured Creditors	3.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	Call with UCC, advisors and management
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondence regarding Weekly UCC Update
10/25/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss marketing process
10/26/22	12 - Recovery Analysis	6.0	Review and diligence on assets
10/26/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process

10/27/22	12 - Recovery Analysis	2.0	Internal Discussion SGMP
10/27/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/28/22	12 - Recovery Analysis	0.5	Internal discussion regarding proposed sale
10/28/22	12 - Recovery Analysis	0.5	Discussion with Debtors' advisors regarding sale process
10/31/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
10/31/22	12 - Recovery Analysis	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Sale hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting
11/2/22	12 - Recovery Analysis	0.5	Call with Jefferies to discuss M&A process
11/4/22	12 - Recovery Analysis	1.0	Discussion with Debtors' advisors regarding sale process
11/11/22	3 - Case Administration	0.5	Internal call discussing strategy and next steps
11/14/22	12 - Recovery Analysis	1.0	Internal Discussion SGMP
11/15/22	7 - Strategy Discussions with Counsel	1.0	Auction preparation
11/16/22	12 - Recovery Analysis	0.5	Auction
11/30/22	12 - Recovery Analysis	1.0	Internal Disucssion SGMP
12/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Valuation Equipment Matrix
12/19/22	13 - M&A Process	3.0	Equipment Sale Process Review
12/21/22	13 - M&A Process	3.0	Review of De Minimis Asset Sale
TOTAL HOURS		57.5	

Banker Name:

Sean Hughes

Date	Project Code	Hr	Description
10/11/22	3 - Case Administration	5.5	Address various kick-off administrative tasks
10/12/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare initial fee study
10/12/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Update fee study
10/12/22	1 - Company Diligence and Stakeholder Discussions	1.0	Initial call with PPP to discuss liquidity model
10/13/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Prepare liquidity anlysis for Weekly UCC Update
10/13/22	1 - Company Diligence and Stakeholder Discussions	1.5	Correspondence regarding fee study
10/13/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Update fee study
10/14/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Update liquidity analysis for Weekly UCC Update
10/14/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Update fee study
10/14/22	13 - M&A Process	1.0	Call with Jefferies to discuss marketing process
10/14/22	1 - Company Diligence and Stakeholder Discussions	0.5	Internal discussion with Stifel GMP team
10/15/22	3 - Case Administration	3.5	Address various kick-off administrative tasks
10/15/22	1 - Company Diligence and Stakeholder Discussions	1.0	Follow-up call with PPP to discuss liquidity model
10/15/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Marketing Process Summary and recommended M&A and DIP Parties

10/16/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss kick-off UCC meeting
10/17/22	1 - Company Diligence and Stakeholder Discussions	1.5	Internal correspondance regarding Weekly UCC Update
10/17/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare initial presentation for UCC
10/18/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Marketing Process Summary and recommended M&A and DIP Parties
10/19/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare Marketing Process Summary and recommended M&A and DIP Parties
10/19/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/19/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with Jefferies
10/20/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Prepare Weekly UCC Update
10/20/22	1 - Company Diligence and Stakeholder Discussions	1.0	UCC Advisor call
10/20/22	1 - Company Diligence and Stakeholder Discussions	2.0	Call with UCC, advisors and management
10/21/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Weekly UCC Update
10/21/22	1 - Company Diligence and Stakeholder Discussions	2.0	Internal correspondance regarding Weekly UCC Update
10/24/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to discuss this week's UCC meeting
10/24/22	1 - Company Diligence and Stakeholder Discussions	1.0	Internal correspondance regarding Weekly UCC Update
10/24/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Weekly UCC Update
10/25/22	13 - M&A Process	0.5	Call with Jefferies to discsuss marketing process
10/25/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Weekly UCC Update
10/26/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
10/26/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare update on proposed sale
10/26/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to discuss proposed sale
10/27/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
10/27/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
10/27/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/28/22	13 - M&A Process	0.5	Internal discussion regarding proposed sale
10/28/22	13 - M&A Process	0.5	Discussion with Debtors' advisors regarding sale process
10/28/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Bid Proposal Summary for Weekly UCC Update
10/31/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
10/31/22	13 - M&A Process	0.5	Internal discussion regarding M&A process
10/31/22	10 - Bankruptcy Court Attendance	1.0	Court hearing
11/1/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/1/22	7 - Strategy Discussions with Counsel	0.5	Call with MWE to prepare for Wednesday's committee meeting

11/1/22	11 - Analysis for Committee of Unsecured Creditors	9.0	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/2/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final edits to Weekly UCC Update
11/2/22	13 - M&A Process	0.5	Call with Jefferies to discuss M&A process
11/2/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/3/22	7 - Strategy Discussions with Counsel	0.5	Discussion with MWE to prepare for meeting with Debtors' advisors
11/3/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/4/22	13 - M&A Process	1.0	Discussion with Debtors' advisors regarding sale process
11/4/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare liquidity analysis for Weekly UCC Update
11/7/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Prepare Bid Proposal Summary for Weekly UCC Update
11/8/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Prepare Bid Proposal Summary and Liquidity Update for Weekly UCC Update
11/8/22	1 - Company Diligence and Stakeholder Discussions	0.5	Call with PPP to discuss the Company's cash flow forecast
11/8/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
11/9/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Make final edits to Weekly UCC Update
11/9/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/9/22	11 - Analysis for Committee of Unsecured Creditors	7.0	Preparing SOFA and SOFL Analysis
11/10/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Preparing SOFA and SOFL Analysis
11/10/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
11/11/22	11 - Analysis for Committee of Unsecured Creditors	5.0	Prepare liquidity analysis and asset sale update for weekly UCC meeting
11/11/22	3 - Case Administration	0.5	Internal call discussing next steps
11/13/22	13 - M&A Process	0.5	Call with Debtors' advisors to discuss sale process and upcoming auction on 11/15/22
11/14/22	11 - Analysis for Committee of Unsecured Creditors	7.5	Prepare liquidity analysis and asset sale update for weekly UCC meeting
11/15/22	13 - M&A Process	9.0	Auction attendance
11/16/22	13 - M&A Process	0.5	Auction for de minimis assets
11/16/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
11/17/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/18/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/20/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing SOFA and SOFL Analysis
11/21/22	7 - Strategy Discussions with Counsel	1.0	Discussion with MWE regarding potential sale
11/22/22	10 - Bankruptcy Court Attendance	1.0	Sale Hearing
11/28/22	8 - Plan and Disclosure Statement Review	4.5	Review Disclosure Statement and Plan

11/29/22	10 - Bankruptcy Court Attendance	0.5	Sale hearing
11/29/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Prepare sale update for weekly UCC meeting
11/30/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/1/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/2/22	8 - Plan and Disclosure Statement Review	3.5	Review Disclosure Statement and Plan
12/2/22	11 - Analysis for Committee of Unsecured Creditors	5.5	Preparing Plan and Disclosure Statement Summary for weekly UCC update
12/3/22	11 - Analysis for Committee of Unsecured Creditors	6.5	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	6.0	Preparing analysis summaries for weekly UCC update
12/4/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Internal call to discuss weekly UCC update
12/5/22	1 - Company Diligence and Stakeholder Discussions	6.5	Preparing analysis summaries for weekly UCC update
12/6/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets and cash flow forecast
12/6/22	1 - Company Diligence and Stakeholder Discussions	5.5	Preparing analysis summaries for weekly UCC update
12/7/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/7/22	11 - Analysis for Committee of Unsecured Creditors	4.0	Preparing remaining asset summary for weekly UCC meeting
12/7/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/8/22	13 - M&A Process	0.5	Discussion with Jefferies regarding sale process
12/11/22	11 - Analysis for Committee of Unsecured Creditors	1.0	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/12/22	11 - Analysis for Committee of Unsecured Creditors	0.5	Internal discussion to discuss weekly UCC update
12/13/22	11 - Analysis for Committee of Unsecured Creditors	4.5	Preparing remaining asset summary and liquidity update for weekly UCC meeting
12/13/22	7 - Strategy Discussions with Counsel	1.0	Call with MWE to prepare for Wednesday's committee meeting
12/13/22	1 - Company Diligence and Stakeholder Discussions	0.5	Weekly Call with PPP to discuss remaining assets, claims and cash flow forecast
12/14/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/15/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process
12/15/22	1 - Company Diligence and Stakeholder Discussions	2.0	Prepare Weekly UCC Update
12/16/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/19/22	1 - Company Diligence and Stakeholder Discussions	3.0	Prepare Weekly UCC Update
12/20/22	10 - Bankruptcy Court Attendance	1.0	Court attendance
12/20/22	7 - Strategy Discussions with Counsel	1.0	Weekly call with MWE

12/21/22	4 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly call with the UCC
12/22/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
12/22/22	11 - Analysis for Committee of Unsecured Creditors	2.0	Prepare Weekly UCC Update
12/27/22	1 - Company Diligence and Stakeholder Discussions	1.0	Weekly call with PPP
12/29/22	13 - M&A Process	1.0	Call with Debtors' advisors to discuss sale process and claims analysis
TOTAL HOURS		308.5	

Exhibit B**Reimbursible Expenses**

Expense				Total
Category	Date	Professional	Description	Expense
Airline & Fees				
				\$
	11/11/22	D'Amico, John Joseph	Agent Booking Fee (Stifel TMC)	12.00
	11/11/22	D'Amico, John Joseph	Airfare	-
	11/11/22	D'Amico, John Joseph	Agent Booking Fee (Stifel TMC)	(12.00)
	11/11/22	D'Amico, John Joseph	Airfare Seat Assignment / Seat Upgrade	46.00
	11/11/22	SONG, YOON	Agent Booking Fee (Stifel TMC)	26.00
	11/11/22	SONG, YOON	Agent Booking Fee (Stifel TMC)	(26.00)
	11/11/22	SONG, YOON	Airfare	(1,334.91)
	11/11/22	SONG, YOON	Airfare	1,334.91
	11/11/22	SONG, YOON	Airfare Seat Assignment / Seat Upgrade	28.00
	11/13/22	D'Amico, John Joseph	Airfare Seat Assignment / Seat Upgrade	(46.00)
	11/13/22	SONG, YOON	Airfare Seat Assignment / Seat Upgrade	(28.00)
	11/16/22	D'Amico, John Joseph	Agent Booking Fee (Stifel TMC)	12.00
	11/16/22	D'Amico, John Joseph	Agent Booking Fee (Stifel TMC)	(12.00)
			Sub-Total	\$ 0.00
Meals				
	10/11/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
	10/11/22	SCHWARTZ, BENJAMIN	Working Meals (in office only)	20.00
	10/13/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
	10/13/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
	10/15/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
	10/15/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
	10/15/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00

10/16/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
10/17/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
10/18/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
10/20/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
10/31/22	Hughes, Sean Thomas	Working Meals (in office only)	20.00
10/31/22	SONG, YOON MORTIMER, JAMES	Working Meals (in office only)	19.43
11/3/22	Robert	Working Meals (in office only)	20.00
11/8/22	SONG, YOON	Working Meals (in office only)	20.00
11/15/22	SONG, YOON	Working Meals (in office only)	20.00
		Sub-Total	\$ 319.43

Local Ground Transport

			\$
10/21/22	Hughes, Sean Thomas	Late Night Taxi From Office	31.39
10/27/22	SCHWARTZ, BENJAMIN	Late Night Taxi From Office	54.09
10/28/22	SCHWARTZ, BENJAMIN	Late Night Taxi From Office	25.96
11/4/22	SCHWARTZ, BENJAMIN	Late Night Taxi From Office	40.91
11/11/22	SCHWARTZ, BENJAMIN	Late Night Taxi From Office	4.89
11/16/22	SONG, YOON	Late Night Taxi From Office	142.46
10/15/22	Hughes, Sean Thomas	Late Night Taxi From Office	21.24
11/9/22	SONG, YOON	Late Night Taxi From Office	222.72
		Sub-Total	\$ 543.66

Total \$ 863.09